

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2020 or tax year beginning , and ending

Name of foundation <b>GENEVIEVE &amp; WARD ORSINGER FOUNDATION</b>		<b>A Employer identification number</b> 74-2832873
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 90987</b>	Room/suite	<b>B Telephone number</b> 512-731-6614
City or town, state or province, country, and ZIP or foreign postal code <b>SAN ANTONIO, TX 78209-9094</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>8,096,748.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received .....				N/A	
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
<b>3</b> Interest on savings and temporary cash investments .....		2,334.	2,334.		STATEMENT 1
<b>4</b> Dividends and interest from securities .....		131,173.	131,173.		STATEMENT 2
<b>5a</b> Gross rents .....					
<b>b</b> Net rental income or (loss) .....					
<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....		289,370.			
<b>b</b> Gross sales price for all assets on line 6a <b>6,169,335.</b>					
<b>7</b> Capital gain net income (from Part IV, line 2) .....			289,370.		
<b>8</b> Net short-term capital gain .....					
<b>9</b> Income modifications .....					
<b>10a</b> Gross sales less returns and allowances .....					
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....		373.	373.		STATEMENT 3
<b>12 Total.</b> Add lines 1 through 11 .....		423,250.	423,250.		
<b>13</b> Compensation of officers, directors, trustees, etc. ....		0.	0.		0.
<b>14</b> Other employee salaries and wages .....					
<b>15</b> Pension plans, employee benefits .....					
<b>16a</b> Legal fees .....					
<b>b</b> Accounting fees <b>STMT 4</b> .....		8,140.	0.		8,140.
<b>c</b> Other professional fees <b>STMT 5</b> .....		72,788.	48,163.		24,625.
<b>17</b> Interest .....					
<b>18</b> Taxes <b>STMT 6</b> .....		2,058.	2,058.		0.
<b>19</b> Depreciation and depletion .....					
<b>20</b> Occupancy .....					
<b>21</b> Travel, conferences, and meetings .....		4,732.	0.		4,732.
<b>22</b> Printing and publications .....					
<b>23</b> Other expenses <b>STMT 7</b> .....		16,542.	613.		15,929.
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....		104,260.	50,834.		53,426.
<b>25</b> Contributions, gifts, grants paid .....		1,839,005.			1,839,005.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....		1,943,265.	50,834.		1,892,431.
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements .....		-1,520,015.			
<b>b Net investment income</b> (if negative, enter -0-) .....			372,416.		
<b>c Adjusted net income</b> (if negative, enter -0-) .....				N/A	

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	10,974.	9,865.	9,865.
	2 Savings and temporary cash investments .....	893,854.	568,865.	568,865.
	3 Accounts receivable ▶ .....			
	Less: allowance for doubtful accounts ▶ .....			
	4 Pledges receivable ▶ .....			
	Less: allowance for doubtful accounts ▶ .....			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶ .....			
	Less: allowance for doubtful accounts ▶ .....			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations .....			
	b Investments - corporate stock ..... <b>STMT 8</b>	1,139,547.	649,661.	899,662.
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ..... ▶ .....			
Less: accumulated depreciation ..... ▶ .....				
12 Investments - mortgage loans .....				
13 Investments - other ..... <b>STMT 9</b>	5,725,028.	5,020,997.	6,618,356.	
14 Land, buildings, and equipment: basis ..... ▶ .....				
Less: accumulated depreciation ..... ▶ .....				
15 Other assets (describe ..... ▶ .....				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	7,769,403.	6,249,388.	8,096,748.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....			
	18 Grants payable .....			
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ..... ▶ .....			
23 <b>Total liabilities</b> (add lines 17 through 22) .....	0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ..... ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29, and 30.</b>			
	24 Net assets without donor restrictions .....	7,769,403.	6,249,388.	
	25 Net assets with donor restrictions .....			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ..... ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds .....			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28 Retained earnings, accumulated income, endowment, or other funds .....			
	29 <b>Total net assets or fund balances</b> .....	7,769,403.	6,249,388.	
30 <b>Total liabilities and net assets/fund balances</b> .....	7,769,403.	6,249,388.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	7,769,403.
2 Enter amount from Part I, line 27a .....	2	-1,520,015.
3 Other increases not included in line 2 (itemize) ..... ▶ .....	3	0.
4 Add lines 1, 2, and 3 .....	4	6,249,388.
5 Decreases not included in line 2 (itemize) ..... ▶ .....	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	6,249,388.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a <b>SALE OF PUBLICLY TRADED SECURITIES</b>	P		
b <b>CAPITAL GAINS DIVIDENDS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 6,140,944.		5,879,965.	260,979.
b 28,391.			28,391.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			260,979.
b			28,391.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	289,370.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**  
**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.**

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
	Reserved			
	Reserved			
	Reserved			
	Reserved			
	Reserved			

2 Reserved .....	2	
3 Reserved .....	3	
4 Reserved .....	4	
5 Reserved .....	5	
6 Reserved .....	6	
7 Reserved .....	7	
8 Reserved .....	8	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	5,177.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	5,177.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	5,177.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a		17,296.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		0.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d		7	17,296.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0.
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>		9	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>		10	12,119.
11 Enter the amount of line 10 to be: <b>Credited to 2021 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>		11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>TX</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, website address, books in care, and foreign country interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interests.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>X</b>
If "Yes" to 6b, file Form 8870.			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ..... 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ..... 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	7,654,570.
b	Average of monthly cash balances .....	1b	452,854.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	8,107,424.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	8,107,424.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	121,611.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	7,985,813.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	399,291.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	399,291.
2a	Tax on investment income for 2020 from Part VI, line 5 .....	2a	5,177.
b	Income tax for 2020. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	5,177.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	394,114.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	394,114.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	394,114.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	1,892,431.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	1,892,431.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	1,892,431.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				394,114.
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015	127,079.			
<b>b</b> From 2016	12,195.			
<b>c</b> From 2017				
<b>d</b> From 2018				
<b>e</b> From 2019	2,017,214.			
<b>f</b> Total of lines 3a through e	2,156,488.			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$	1,892,431.			
<b>a</b> Applied to 2019, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2020 distributable amount				394,114.
<b>e</b> Remaining amount distributed out of corpus	1,498,317.			
<b>5</b> Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,654,805.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7	127,079.			
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	3,527,726.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	12,195.			
<b>b</b> Excess from 2017				
<b>c</b> Excess from 2018				
<b>d</b> Excess from 2019	2,017,214.			
<b>e</b> Excess from 2020	1,498,317.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 11**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> .....				<b>3a</b> 1,839,005.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> .....				<b>3b</b> 1,818,179.





**Part XV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ACTS OF HOPE CENTER 3910 WEST AVENUE SAN ANTONIO, TX 78213	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	20,000.
AMERICAN YOUTHWORKS 1901 E. BEN WHITE BLVD, AMERICAN YOUTHWORKS AUSTIN, TX 78741	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	65,000.
AUSTIN CHILDREN'S MUSEUM DBA THINKERY 1830 SIMOND AVE AUSTIN, TX 78723	N/A	PC	SEE STATEMENT	45,000.
AUSTIN PUBLIC EDUCATION FOUNDATION (DBA AUSTIN ED FUND) 4000 S IH-35 FRONTAGE ROAD, FLOOR 9 AUSTIN, TX 78704	N/A	PC	EMERGENCY GRANT TO HELP WITH THE DIGITAL DIVIDE AND FOOD INSECURITY	50,000.
AUSTIN PUBLIC EDUCATION FOUNDATION (DBA AUSTIN ED FUND) 4000 S IH-35 FRONTAGE ROAD, FLOOR 9 AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	75,000.
AVANCE-AUSTIN 4900 GONZALES STREET AUSTIN, TX 78702	N/A	PC	EMERGENCY GRANT TO HELP WITH GENERAL OPERATING SUPPORT	5,000.
AVANCE-AUSTIN 4900 GONZALES STREET AUSTIN, TX 78702	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	35,000.
<b>Total from continuation sheets</b>				1,839,005.

**Part XV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AVANCE-SAN ANTONIO, INC. P. O. BOX 830487 SAN ANTONIO, TX 78283	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
BLESSED SACRAMENT ACADEMY 1135 MISSION ROAD SAN ANTONIO, TX 78210	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	60,000.
CANEY CREEK COMMUNITY CENTER, INC., D/B/A ALICE LLOYD COLLEGE/THE JUNE BUCHANAN 100 PURPOSE ROAD PIPPA PASSES, KY 41844	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
CENTRAL TEXAS FOOD BANK 6500 METROPOLIS AUSTIN, TX 78744	N/A	PC	EMERGENCY GRANT TO HELP WITH FOOD DELIVERY	50,000.
COMMUNITIES FOUNDATION OF TEXAS, INC. 5500 CARUTH HAVEN LANE DALLAS, TX 75225	N/A	PC	GENERAL OPERATING SUPPORT	5,000.
COMMUNITIES IN SCHOOLS OF CENTRAL TEXAS 3000 SOUTH IH 35, SUITE 200 AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	37,500.
FAMILY ENDEAVORS, INC. DBA ENDEAVORS 6363 DE ZAVALA RD SUITE 200 SAN ANTONIO, TX 78249	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	20,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY SERVICE ASSOCIATION OF SAN ANTONIO, INC. 702 SAN PEDRO AVENUE SAN ANTONIO, TX 78212	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	50,000.
FOUNDATION COMMUNITIES 3036 S. FIRST STREET AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	238,500.
GOOD SAMARITAN CENTER 1600 SALTILLO STREET SAN ANTONIO, TX 78207	N/A	PC	SEE STATEMENT	87,500.
GREENLIGHTS FOR NONPROFIT SUCCESS DBA MISSION CAPITAL 8303 N MOPAC EXPWY, SUITE A201 AUSTIN, TX 78759	N/A	PC	GENERAL OPERATING SUPPORT	2,500.
HAVEN FOR HOPE OF BEXAR COUNTY 1 HAVEN FOR HOPE WAY SAN ANTONIO, TX 78207	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	90,000.
HAYS COUNTY FOOD BANK 220 HERNDON STREET SAN MARCOS, TX 78666	N/A	PC	GENERAL OPERATING SUPPORT	3,500.
HEALY MURPHY CENTER 618 LIVE OAK SAN ANTONIO, TX 78202	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	70,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEREMIAH PROGRAM 1200 PAUL TERESA SALDANA ST AUSTIN, TX 78702	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	50,000.
LANDA GARDENS CONSERVANCY PO BOX 12243 SAN ANTONIO, TX 78212-0243	N/A	PC	GENERAL OPERATING SUPPORT	3,500.
MAINSRING SCHOOLS 1100 WEST LIVE OAK AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	100,000.
MERCED HOUSING TEXAS P.O. BOX 12780 SAN ANTONIO, TX 78212	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	15,000.
MINDPOP 7112B BURNET ROAD AUSTIN, TX 78757	N/A	PC	2019 LEGACY GRANT	261,905.
PRESA COMMUNITY SERVICE CENTER 3721 S. PRESA ST. SAN ANTONIO, TX 78210	N/A	PC	2020 COVID 19 EMERGENCY FUNDING/GENERAL OPERATING SUPPORT	14,000.
SA CHRISTIAN HOPE RESOURCE CENTER, INC. 321 N. GENERAL MCMULLEN SAN ANTONIO, TX 78237	N/A	PC	2020 COVID 19 EMERGENCY FUNDING/SPECIAL PROJECTS	7,600.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN ANTONIO FOOD BANK, INC. 5200 ENRIQUE M. BARRERA PARKWAY SAN ANTONIO, TX 78227	N/A	PC	EMERGENCY GRANT TO HELP WITH FOOD DELIVERY	50,000.
SAN ANTONIO FOOD BANK, INC. 5200 ENRIQUE M. BARRERA PARKWAY SAN ANTONIO, TX 78227	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	37,500.
SAN ANTONIO FOUNDATION FOR EXCELLENCE IN EDUCATION DBA SAISD FOUNDATION 141 LAVACA SAN ANTONIO, TX 78210	N/A	PC	EMERGENCY GRANT TO HELP WITH THE DIGITAL DIVIDE AND FOOD INSECURITY	50,000.
SAN ANTONIO METROPOLITAN MINISTRY, INC. DBA SAMMINISTRIES 1919 NW LOOP 410, SUITE 100 SAN ANTONIO, TX 78213-2325	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
SAN ANTONIO NONPROFIT COUNCIL 1150 N. LOOP 1604 W. STE #108-511 SAN ANTONIO, TX 78248	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
SAN ANTONIO NONPROFIT COUNCIL 1150 N. LOOP 1604 W. STE #108-511 SAN ANTONIO, TX 78248	N/A	PC	CHALLENGE GRANTS FOR BIG GIVE NONPROFITS	9,500.
ST. JUDE'S RANCH FOR CHILDREN - TEXAS REGION 652 OLD BEAR CREEK ROAD NEW BRAUNFELS, TX 78132	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.

**Total from continuation sheets** .....

**Part XV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS HUMANE HEROES 10930 E. CRYSTAL FALLS PKWY. LEANDER, TX 78641	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
TODOS JUNTOS LEARNING CENTER PO BOX 41213 AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	100,000.
TODOS JUNTOS LEARNING CENTER PO BOX 41213 AUSTIN, TX 78704	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
TRINITY UNIVERSITY 1 TRINITY PLACE SAN ANTONIO, TX 78212-7200	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
VISITATION HOSPITALITY HOUSE OF SAN ANTONIO DBA VISITATION HOUSE MINISTRIES 945 W. HUISACHE SAN ANTONIO, TX 78201	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE, FL 32256	N/A	PC	GENERAL OPERATING SUPPORT	1,500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ACTS OF HOPE CENTER 3910 WEST AVENUE SAN ANTONIO, TX 78213	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	20,000.
AMERICAN YOUTHWORKS 1901 E. BEN WHITE BLVD, AMERICAN YOUTHWORKS AUSTIN, TX 78741	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	55,000.
AUSTIN CHILDREN'S MUSEUM DBA THINKERY IN COLLABORATION WITH SAFE AND CHILD INC. 1830 SIMOND AVE AUSTIN, TX 78723	N/A	PC	SEE STATEMENT	45,000.
AUSTIN PUBLIC EDUCATION FOUNDATION (DBA AUSTIN ED FUND) 4000 S IH-35 FRONTAGE ROAD, FLOOR 9 AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	75,000.
AVANCE-AUSTIN 4900 GONZALES STREET AUSTIN, TX 78702	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	35,000.
AVANCE-SAN ANTONIO, INC. P. O. BOX 830487 SAN ANTONIO, TX 78283	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
BLESSSED SACRAMENT ACADEMY 1135 MISSION ROAD SAN ANTONIO, TX 78210	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	50,000.
<b>Total from continuation sheets</b>				1,818,179.

**Part XV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITIES FOUNDATION OF TEXAS, INC. 5500 CARUTH HAVEN LANE DALLAS, TX 75225	N/A	PC	GENERAL OPERATING SUPPORT	5,000.
COMMUNITIES IN SCHOOLS OF CENTRAL TEXAS 3000 SOUTH IH 35, SUITE 200 AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	37,500.
FAMILY ENDEAVORS, INC. DBA ENDEAVORS 6363 DE ZAVALA RD SUITE 200 SAN ANTONIO, TX 78249	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	17,000.
FAMILY SERVICE ASSOCIATION OF SAN ANTONIO, INC. 702 SAN PEDRO AVENUE SAN ANTONIO, TX 78212	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	50,000.
FOUNDATION COMMUNITIES 3036 S. FIRST STREET AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	200,000.
GOOD SAMARITAN CENTER 1600 SALTILLO STREET SAN ANTONIO, TX 78207	N/A	PC	SEE STATEMENT	87,500.
HAVEN FOR HOPE OF BEXAR COUNTY 1 HAVEN FOR HOPE WAY SAN ANTONIO, TX 78207	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	80,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEALY MURPHY 618 LIVE OAK SAN ANTONIO, TX 78202	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	70,000.
JEREMIAH PROGRAM 1200 PAUL TERESA SALDANA ST AUSTIN, TX 78702	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	50,000.
MAINSRING SCHOOLS 1100 WEST LIVE OAK AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	85,000.
MERCED HOUSING TEXAS P.O. BOX 12780 SAN ANTONIO, TX 78212	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	15,000.
MINDPOP 7112B BURNET ROAD AUSTIN, TX 78757	N/A	PC	2019 LEGACY GRANT	571,429.
SAN ANTONIO FOOD BANK, INC. 5200 ENRIQUE M. BARRERA PARKWAY SAN ANTONIO, TX 78227	N/A	PC	EMERGENCY FUNDING FOR FOOD RELIEF	37,500.
SAN ANTONIO METROPOLITAN MINISTRY, INC. DBA SAMMINISTRIES 1919 NW LOOP 410, SUITE 100 SAN ANTONIO, TX 78213-2325	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN ANTONIO NONPROFIT COUNCIL 1150 N. LOOP 1604 W. STE #108-511 SAN ANTONIO, TX 78248	N/A	PC	GENERAL OPERATING SUPPORT	25,000.
SETON HOME FOR PREGNANT WOMEN DBA SETON HOME 1115 MISSION ROAD SAN ANTONIO, TX 78210	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
ST. JUDE'S RANCH FOR CHILDREN - TEXAS REGION 652 OLD BEAR CREEK ROAD NEW BRAUNFELS, TX 78132	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	25,000.
TODOS JUNTOS LEARNING CENTER PO BOX 41213 AUSTIN, TX 78704	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	85,000.
TRINITY UNIVERSITY 1 TRINITY PLACE SAN ANTONIO, TX 78212-7200	N/A	PC	GENERAL OPERATING SUPPORT	1,000.
VISITATION HOSPITALITY HOUSE OF SAN ANTONIO DBA VISITATION HOUSE MINISTRIES 945 W. HUISACHE SAN ANTONIO, TX 78201	N/A	PC	PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.	21,250.

Total from continuation sheets

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AUSTIN CHILDREN'S MUSEUM DBA THINKERY

AUSTIN CHILDREN'S MUSEUM DBA THINKERY IN COLLABORATION WITH SAFE AND CHILD INC. TO PROVIDE PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.

NAME OF RECIPIENT - GOOD SAMARITAN CENTER

GOOD SAMARITAN CENTER WORKED IN COLLABORATION WITH RESTORE EDUCATION AND SA HOPE TO PROVIDE PROGRAMS STRENGTHENING THE FAMILY UNIT BY EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.



**Part XV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AUSTIN CHILDREN'S MUSEUM DBA THINKERY IN  
COLLABORATION WITH SAFE AND CHILD I

AUSTIN CHILDREN'S MUSEUM DBA THINKERY IN COLLABOARATION WITH SAFE AND  
CHILD INC. TO PROVIDE PROGRAMS STRENGTHENING THE FAMILY UNIT BY  
EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS  
AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.

NAME OF RECIPIENT - GOOD SAMARITAN CENTER

GOOD SAMARITAN CENTER WORKED IN COLLABORATION WITH RESTORE EDUCATION  
AND SA HOPE TO PROVIDE PROGRAMS STRENGTHENING THE FAMILY UNIT BY  
EDUCATION AND WORK TRAINING PROGRAMS FOR THE PARENTS, PARENTING SKILLS  
AND FAMILY ENGAGEMENT AND BETTER EDUCATION FOR THE CHILDREN.

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 FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1
 

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SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SHORT TERM INTEREST THRU CDARS	1,786.	1,786.	
SHORT TERM INTEREST THRU PERSHING	548.	548.	
TOTAL TO PART I, LINE 3	2,334.	2,334.	

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 FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2
 

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST & DIVIDENDS THRU PERSHING	159,564.	28,391.	131,173.	131,173.	
TO PART I, LINE 4	159,564.	28,391.	131,173.	131,173.	

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 FORM 990-PF OTHER INCOME STATEMENT 3
 

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES LITIGATION PROCEEDS	220.	220.	
OTHER INVESTMENT INCOME	153.	153.	
TOTAL TO FORM 990-PF, PART I, LINE 11	373.	373.	

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PKF O'CONNOR DAVIES, LLP	8,090.	0.		8,090.
PM BOOKKEEPING AND TAX SERVICES	50.	0.		50.
TO FORM 990-PF, PG 1, LN 16B	8,140.	0.		8,140.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MELANIE CAZIER - PROGRAM CONSULTANT	24,000.	0.		24,000.
INVESTMENT FEES	48,163.	48,163.		0.
ALAMO DESIGN GROUP - WEBSITE CONSULTANT	625.	0.		625.
TO FORM 990-PF, PG 1, LN 16C	72,788.	48,163.		24,625.

## FORM 990-PF

## TAXES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	2,058.	2,058.		0.
TO FORM 990-PF, PG 1, LN 18	2,058.	2,058.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE ADMINISTRATION	316.	0.		316.
POSTAGE	233.	0.		233.
DUES AND SUBSCRIPTIONS	11,318.	0.		11,318.
TELEPHONE	705.	0.		705.
INSURANCE	1,964.	0.		1,964.
INFORMATION TECHNOLOGY	65.	0.		65.
OTHER INVESTMENT EXPENSES	212.	212.		0.
STORAGE	1,328.	0.		1,328.
BANK FEES	401.	401.		0.
TO FORM 990-PF, PG 1, LN 23	16,542.	613.		15,929.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AAON INC NEW	347.	2,732.
ACI WORLDWIDE INC COM	4,584.	5,380.
ADIDAS AG F	7,057.	11,162.
ADYEN N V F	13,049.	28,536.
AIA GROUP LTD F	15,996.	23,926.
AIR LIQUIDE F	4,332.	6,381.
ALAMO GROUP INC	2,516.	3,449.
ALCON INC F	8,384.	8,643.
ALFA LAVAL F	6,829.	7,187.
ALIBABA GROUP HOLDING F	6,756.	7,680.
ALLIANZ SE F	12,047.	16,516.
ARTISAN PART ASSET MNGT	2,435.	4,329.
ATLAS COPCO AB F	10,186.	20,738.
BALCHEM CORP	844.	2,765.
BANCO BILBAO VIZCAYAARGENTARIA SA ADS	12,607.	10,280.
BEACON ROOFING SUPPLY	6,099.	6,430.
BLACKBAUD INC	6,774.	5,871.
CANADIAN NATIONAL RAILWAY CO	5,197.	6,591.
CASEYS GEN STORES INC	3,478.	5,001.
CASS INFORMATION SYSTEMS INC	2,140.	2,062.
CBIZ INC COM	3,584.	3,832.
CENTRAL GARDEN & PET CO COM	2,204.	2,780.
CHECK POINT SOFTWARE TECHNOLOGIES LTD	13,386.	15,418.
CHOICE HOTELS INTL NEW	4,086.	8,218.
CHUGAI PHARMACEUTICALS CO LTD ADR	6,232.	14,364.
COLUMBIA SPORTSWEAR CO	3,766.	5,505.
CORELOGIC INC COM	3,248.	6,263.
DASSAULT SYSTEM S A F	16,229.	20,774.
DBS GROUP HOLDINGS SPONSORED ADR	15,510.	17,111.
DORMAN PRODUCTS	4,677.	5,991.
DRIL-QUIP INC	5,238.	2,399.
EMERGENT BIOSOLUTIONS INC COM	3,729.	4,659.
ENVESTNET INC COM	2,954.	4,691.
EPIROC AKTIEBOLAG UNSPONSRED ADS	5,027.	9,508.
EPLUS INC COM	3,039.	3,254.
EXPONENT INC	1,190.	4,502.
FANUC LTD JAPAN ADR	4,823.	6,395.
FIRST HORIZON CORP COM	2,751.	3,152.
FOMENTO ECONOMICO MEXICANO SA DE C.V.	19,130.	16,972.
FORWARD AIR CORP	2,485.	5,456.
FRONTDOOR INC COM	4,055.	4,921.
FTI CONSULTING INC	4,251.	4,804.
FUCHS PETROLUB SE ADR	3,546.	3,600.
HAMILTON LANE INC CL A	2,015.	2,263.
HDFC BANK LTD ADR	5,150.	7,587.
HOULIHAN LOKEY INC CL A	4,815.	6,252.
HURON CONSULTING GROUP NC COM	4,106.	4,716.
I C U MEDICAL INC	6,615.	7,293.
ICICI BANK LTD ADR	5,729.	9,213.
INFINEON TECH AG SPON ADR	14,596.	30,377.
INTEGRA LIFESCIENCES HLDGS CORP COM NEW	5,210.	7,661.
INTER PARFUMES INC	5,321.	8,166.

ITAU UNIBANCO HLDG SA SPON ADR REP PFD	10,275.	10,578.
J&J SNACK FOODS CP	5,155.	5,904.
KAR AUCTION SVCS INC COM	2,049.	2,010.
KINSALE CAP GROUP INC COM	1,843.	7,205.
KIRBY CORPORATION	4,825.	4,354.
KOMATSU LTD ADR (NEW) SPONSORED GDS CMN	7,668.	9,246.
KUBOTA LTDSPONSD SDR	7,834.	11,255.
LANCASTER COLONY CORP COM	2,117.	2,940.
LANDSTAR SYSTEMS INC COM	2,271.	5,117.
LINDE PLC SHS	5,916.	10,013.
LONZA GROUP AG UNSPONSORED ADR	8,516.	17,109.
L'OREAL CO	13,778.	22,617.
MANHATTAN ASSOCIATES INC	4,190.	8,099.
MCGRATH RENTCORP	2,734.	2,751.
MESA LABS INC COM	2,182.	3,440.
MONRO MUFFLER BRAKE INC	2,493.	2,772.
MOOG INC CL A	4,035.	5,472.
NATIONAL INSTRUMENTS CORP COM	3,165.	4,526.
NESTLE S A F	10,187.	14,489.
NITORI HLDGS CO LTD F	4,281.	7,159.
NOVOZYMES A/S UNSPONSORED ADR	5,171.	5,479.
OIL CO LUKOIL PJSC	8,494.	6,538.
PATTERSON COS INC COM	2,088.	2,489.
PING AN INSURANCE GROUP CO OF CHINA LTD SPONSORED ADR	8,946.	9,776.
PINNACLE FINL PARTNERS INC COM	2,842.	4,701.
POWER INTEGRATIONS INC	1,478.	5,075.
PROSPERITY BANCSHARES INC	1,702.	2,428.
QUALYS INC COM	4,719.	6,703.
RAVEN INDUSTRIES INC COM	1,703.	2,846.
RIO TINTO PLC SPON ADR	9,879.	13,765.
RLI CORP COM	1,296.	4,687.
ROCHE HLDG LTD ADR	13,428.	18,106.
ROYAL DUTCH SHELL PLC SPON ADR B	11,462.	7,226.
SALLY BEAUTY HLDGS INC COM	5,868.	3,130.
SAP AKTIENGESELLSCHAFT ADR	15,980.	21,514.
SCHNEIDER ELECTRIC SA ADR	10,560.	15,980.
SGS SOC GEN DE SURV ADRF SPONSORED ADR	5,098.	6,001.
SHIONGI & CO LTD F	5,511.	5,192.
SILGAN HOLDINGS INC COM	3,126.	3,819.
SIMPSON MANUFACTURING CO INC	2,551.	3,364.
SONOVA HOLDING AG UNSP ADR	6,967.	9,088.
SOUTH ST CORP COM	5,565.	4,916.
STEPAN CO COM	1,593.	2,983.
SYMRISE AG UNSPONSORD ADR	7,154.	10,612.
SYSMEX CORP UNSP ADREA	8,317.	11,729.
TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD	12,160.	30,749.
TECHTARGET INC COM	1,369.	1,832.
TENCENT HLDGS LTD	10,822.	16,319.
UMPQUA HOLDINGS CORP	2,951.	3,104.
UNICHARM CORP ADR	10,446.	14,845.
UNIFIRST CORP MASS	3,353.	5,081.
UNILEVER PLC SPON ADR NEW	15,595.	17,323.
UNIVERSAL HEALTH RLTY INCOME TR SBI	2,052.	2,699.
US ECOLOGY PARENT INC	2,675.	2,325.
WESTAMERICA BANCORPORATION COM	2,117.	2,654.
WOLVERINE WORLD WIDE INC COM	4,503.	5,188.
YANDEX N.V. COM CL A	2,331.	5,914.

YETI HLDGS INC COM	1,921.	2,670.
TOTAL TO FORM 990-PF, PART II, LINE 10B	649,661.	899,662.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ARTISAN INTERNATIONAL ADV	COST	455,117.	585,817.
BAIRD CORE PLUS BOND FUND INST CLASS	COST	617,445.	642,029.
CALVERT EMERGING MARKETS EQUITY FUND CLASS I	COST	303,858.	465,177.
QUALIFIED INVESTMENT FUND INSTITUTIONAL CLASS	COST	346,660.	338,639.
DOUBLELINE CORE FIXED INCOME FUND CLASS I	COST	654,668.	659,562.
GATEWAY FUND CLASS Y	COST	605,936.	733,715.
GRANDEUR PEAK INTERNATIONAL STALWARTS FD CL I	COST	234,873.	371,003.
VANGUARD 500 INDEX FUND ADMIRAL SHARES	COST	1,802,440.	2,822,414.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,020,997.	6,618,356.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LINDA MCDAVITT P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	PRESIDENT/CEO 10.00	0.	0.	0.
NANCY MAY P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	VICE PRESIDENT 1.00	0.	0.	0.
PATRICIA MEYER P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	SECRETARY 1.00	0.	0.	0.
MICHAEL BACON P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	TRUSTEE 1.00	0.	0.	0.
CYNDI HENSLEY P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	TRUSTEE 1.00	0.	0.	0.
JOHN J. MCDAVITT P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	TRUSTEE 1.00	0.	0.	0.
RICHARD ORSINGER P.O. BOX 90987 SAN ANTONIO, TX 78209-9094	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.



FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LINDA MCDAVITT  
P.O. BOX 90987  
SAN ANTONIO, TX 78209-9094

TELEPHONE NUMBER

521-731-6614

EMAIL ADDRESS

LMCD@ORSINGERFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

ALL APPLICATIONS MUST BE SUBMITTED THROUGH ORSINGERFOUNDATION.ORG

ANY SUBMISSION DEADLINES

FOR SUBMISSION DEADLINES, PLEASE VISIT ORSINGERFOUNDATION.ORG

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICATIONS ARE ONLY ACCEPTED ONLINE. PLEASE GO TO  
WWW.ORSINGERFOUNDATION.ORG AND READ THE GUIDELINE LINK CAREFULLY AND IF OUR  
GRANT PROCESS IS OPEN YOU MAY CLICK THERE TO SUBMIT AN APPLICATION.